

West Virginia Board of Accountancy  
The Campus of West Virginia State University

Thursday, October 17, 2024,

9:30 AM

AGENDA

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CALL TO ORDER

1. **APPROVAL OF MINUTES**

July 12, 2024

2. **COMPLAINTS/EXECUTIVE SESSION**

2024-03

2025-02

2025-01

2025-03

Peer Review Matters

3. **LEGISLATIVE MATTERS**

ARPL & WV Legislature Update

4. **CPA EXAMINATION**

Approve 2024 Q3 Successful Exam Candidates

Review NASBA 2024 Q1 and Q2 Candidate Performance Reports

5. **FINANCIAL REPORT / P-CARD**

Receive Receipts & Disbursements Report for fiscal period ending September 30, 2024

2024 Q3 P-Card Expenditure Report for Board ratification

6. **LICENSING / CPE / FIRMS**

CPE Audit Update

BOI (Beneficial Ownership Information) Discussion

7. **NASBA / AICPA**

NASBA - Updates/ Upcoming Meetings

Discuss CPA Competency Based Experience Pathway

NASBA – Review the Hazards of Redefining Mobility

NASBA – Article Getting Picked for Private Equity

AICPA & NASBA – Seek Input on Proposed UAA Changes

8. **OTHER**

Board Office & Board Member Update

FY2024 WVBOA Annual Report Approval

Annual Seminar for Chapter 30 Licensing Boards – November 7, 2024

Future Board Meetings – January 24, 2025 (virtual); April 25, 2025

Roundtable Discussion with WV State University Students

9. **2024 Q3 Reports for Board Member Review**

Exam Candidates Who Sat

Approved Exam candidates

Approved Firms

Approved Licensees

Candidate Care Report

ADJOURN