

West Virginia Board of Accountancy
Marshall University, Huntington, West Virginia

Thursday, October 5, 2023

11:00 AM

AGENDA

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CALL TO ORDER

1. **APPROVAL OF MINUTES**

July 21, 2023

2. **COMPLAINTS/EXECUTIVE SESSION**

2023-07

2023-10

Peer Review Matters

2023-08

2023-11

CPA Activation Application

2023-09

2024-01

3. **LEGISLATIVE MATTERS**

WVBOA Rule 1CSR1 Update

4. **CPA EXAMINATION**

Approve 2023 Q3 Successful Exam Candidates

Review NASBA 2023 Q2 Candidate Performance Report

5. **FINANCIAL REPORT / P-CARD**

Receive Receipts & Disbursements Report for fiscal period ending September 30, 2023

2023 Q3 P-Card Expenditure Report for Board ratification

6. **LICENSING / CPE / FIRMS**

CPE Audit Update

Discuss Firm Name Application

7. **NASBA / AICPA**

Discuss Credit Relief Program

NASBA - Updates/ Upcoming Meetings

8. **OTHER**

Purchasing Review – Final Report

FY2023 Annual Report

Board Office & Board Member Update

Roundtable Discussion with Marshall University Students

Future Board Meetings – January 26, 2024 (Virtual) April 26, 2024 (Board Office)

9. **2023 Q3 Reports for Board Member Review**

Exam Candidates Who Sat

Approved Exam candidates

Approved Firms

Approved Licensees

Candidate Care Report

ADJOURN