

# WEST VIRGINIA BOARD OF ACCOUNTANCY

405 Capitol Street, Suite 908, Charleston, WV 25301

Friday, Date 9:30 a.m.

## AGENDA

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### CALL TO ORDER

#### 1. Minutes / Guests / Anti-trust

- ▶ Approve Minutes of April 27, 2018
- ▶ Nathan Standley with NASBA re: Anti-trust issues/training as required by W. Va. Code § 30-9-33.

#### 2. COMPLAINTS and \*EXECUTIVE SESSION MATTERS

2017-05 (close?)	2018-09 (close?)	2018-11	Same Person:	2016-05 (J. Cain recused)
2017-06 (close?)	2018-10		2017-07A	2018-01 * Peer Review Matters
			2018-03	2018-08

\* Repeat College courses (applicant's attendance)

#### 3. FINANCIAL REPORT / P-CARD / BUDGET

- ▶ Receive *Receipts & Disbursements Report* for fiscal period ending June 30, 2018
- ▶ 2018 Q2 P-Card Expenditure Report for Board ratification

#### 4. CPA EXAMINATION

- ▶ Approve 2018 Q2 Successful Exam Candidates

#### 5. LICENSING / CPE / FIRMS

- ▶ T. Obecny Question re: jurisdiction of practice
- ▶ K. Mulkey request for waiver of license fee
- ▶ R. Krebs – CPE late filing fee waiver?
- ▶ Question from M. Little re: Qualifying experience
- ▶ Peer Review / Preparation Services
  - S. Dearien
  - J. Slough
  - NASBA/Dan Dustin
  - Statutes and Regulations regarding services for Peer Review
- ▶ Non-compliance & Lapsed License/Permit Reports

#### 6. Legislature

- ▶ Upcoming legislative session

#### 7. TECHNOLOGY

- ▶ E-licensing status report

#### 8. NASBA / AICPA

- ▶ Upcoming NASBA Meetings
- ▶ Three AICPAs (FYI)
- ▶ Another Pathway to CPA

#### 9. Other

- ▶ Next Board Meeting - Thursday, October 25, 2018, West Liberty University
- ▶ Sign certificates, approve exam and license applications
- ▶ Review Quarterly New Applicant Reports

### Adjourn

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### 2018 Q2 Reports for Board Member Review

- ▶ 2018 Q2 Exam Candidates Sat
- ▶ 2018 Q2 Approved Exam candidates
- ▶ 2018 Q2 Approved Firms
- ▶ 2018 Q2 Approved Licensees
- ▶ Candidate Care Report